

# TIPS & TRICKS

## Keep it Relatable

- Prepare a personal anecdote to share. At the school, you want the students to feel like they can relate to you. Think of a few personal anecdotes tied to your professional, academic, or financial journey, including mistakes you made when you were around their age.

## Remember Classroom Guidelines

- Remember that you are a guest in the teacher's classroom - don't forget to say thank you for getting the opportunity to meet their students and be a part of their education for a day.
- If you want to take pictures, please ask the teacher. You will only be allowed to take pictures of students who have completed a photo release form.

## Ended Your Activity Early?

- Get the students talking by asking any of the suggested questions below:
  - Have you talked about this course with friends or family? What lessons did you share?
  - What were you surprised to learn that might be opposite what you thought previously?
  - When it comes to your future financial plan, what are you and your classmates worried about?
  - What types of jobs are you considering in your future?

## Ask Questions

- If you have any questions not covered in this Volunteer Toolkit, please reach out to Merisa Valk at [TruistPrograms@EVERFI.com](mailto:TruistPrograms@EVERFI.com).

