2023 Financial Capability Month Toolkit

Media We Love

Share these financial education resources with your customers

Podcasts

- <u>The Clark Howard Podcast</u> money-saving tips and economic news
- <u>Women and Money</u> advice from personal finance expert Suze Orman
- <u>Optimal Finance Daily</u> narrates personal finance blogs and shares tips to optimize your financial life
- <u>So Money</u> interviews with the world's top business minds

Articles and Websites

- <u>Addressing America's Financial Literacy Crisis Begins at Home</u>, Kiplinger's Personal Finance, Jan.
 23, 2022 (includes a link to sign up for Kiplinger's free e-newsletters on investing, taxes, retirement, and personal finance)
- Half of UK adults need 'urgent help' managing their money, Financial Times, Jan. 10, 2022
- <u>Bankrate.com</u> topics include home refinance or purchase, credit cards and personal loans
- <u>Wise Bread</u> "saving hacks" and budgeting articles
- <u>Entrepreneur</u> entrepreneurship, freelancing and owning a small business
- <u>New York Times: Your Money</u> financial regulations and changes

Books

- <u>Dollars and Sense: How We Misthink Money and How to Spend Smarter</u> by Dan Ariely and Jeff Kreisler
- Your Money or Your Life: 9 Steps to Transforming Your Relationship with Money and Achieving <u>Financial Independence</u> by Vicki Robin