Virtual: Activity A (Trivia) Email Template

TO: [INSERT INTERESTED EDUCATOR]

CC: TruistPrograms@EVERFI.com; Your Community Development Manager

<u>SUBJECT:</u> EVERFI/Truist Financial Foundations Classroom Visit - [INSERT DATE]

BODY:

Dear [INSERT EDUCATOR NAME],

Thank you for your inviting [me/us] to join your class! My name is [INSERT NAME] and I work for Truist Bank as a [INSERT JOB DESCRIPTION]. I will be visiting your classroom on [INSERT DATE].

We are proud to sponsor the *Financial Foundations* program with EVERFI in your school and I am excited to spend some time with your students taking a deeper dive into the content covered.

Below are the confirmed event details, please let me know if anything has changed::

- Event Date: [INSERT FROM CONFIRMATION EMAIL]
- Time: [INSERT FROM CONFIRMATION EMAIL]
- Number of Students: [INSERT FROM CONFIRMATION EMAIL]
- Activity: Truist Financial Foundations Trivia
- Technology: Please confirm that I will have screen-sharing capabilities.

Here is the virtual meeting link: [INSERT LINK]

Do not hesitate to reach out to me if you have any questions ahead of the visit. [I/we] look forward to visiting your classroom.

Sincerely,



In-Person: Activity A (Trivia) Email Template

TO: [INSERT INTERESTED EDUCATOR]

CC: TruistPrograms@EVERFI.com; Your Community Development Manager

<u>SUBJECT:</u> EVERFI/Truist Financial Foundations Classroom Visit - [INSERT DATE]

ATTACH: Presentation

BODY:

Dear [INSERT EDUCATOR NAME],

Thank you for your inviting [me/us] to join your class! My name is [INSERT NAME] and I work for Truist Bank as a [INSERT JOB DESCRIPTION]. I will be visiting your classroom on [INSERT DATE].

We are proud to sponsor the *Financial Foundations* program with EVERFI in your school and I am excited to spend some time with your students taking a deeper dive into the content covered.

Below are the confirmed event details, please let me know if anything has changed::

- Event Date: [INSERT FROM CONFIRMATION EMAIL]
- Time: [INSERT FROM CONFIRMATION EMAIL]
- Number of Students: [INSERT FROM CONFIRMATION EMAIL]
- Activity: Truist Financial Foundations Trivia

Do not hesitate to reach out to me if you have any questions ahead of the visit. [I/we] look forward to visiting your classroom.

Sincerely,



Virtual: Activity B (Panel) Email Template

TO: [INSERT INTERESTED EDUCATOR]

CC: TruistPrograms@EVERFI.com; Your Community Development Manager

<u>SUBJECT:</u> EVERFI/Truist Financial Foundations Classroom Visit - [INSERT DATE]

BODY:

Dear [INSERT EDUCATOR NAME],

Thank you for your inviting [me/us] to join your class! My name is [INSERT NAME] and I work for Truist Bank as a [INSERT JOB DESCRIPTION]. I will be visiting your classroom on [INSERT DATE].

We are proud to sponsor the *Financial Foundations* program with EVERFI in your school and I am excited to spend some time with your students taking a deeper dive into the content covered.

Below are the confirmed event details, please let me know if anything has changed::

- Event Date: [INSERT FROM CONFIRMATION EMAIL]
- Time: [INSERT FROM CONFIRMATION EMAIL]
- Number of Students: [INSERT FROM CONFIRMATION EMAIL]
- Activity: Truist Financial Foundations Panel Discussion

Here is the virtual meeting link: [INSERT LINK]

Do not hesitate to reach out to me if you have any questions ahead of the visit. [I/we] look forward to visiting your classroom.

Sincerely,



In-Person: Activity B (Panel) Email Template

TO: [INSERT INTERESTED EDUCATOR]

CC: TruistPrograms@EVERFI.com; Your Community Development Manager

<u>SUBJECT:</u> EVERFI/Truist Financial Foundations Classroom Visit - [INSERT DATE]

BODY:

Dear [INSERT EDUCATOR NAME],

Thank you for your inviting [me/us] to join your class! My name is [INSERT NAME] and I work for Truist Bank as a [INSERT JOB DESCRIPTION]. I will be visiting your classroom on [INSERT DATE].

We are proud to sponsor the *Financial Foundations* program with EVERFI in your school and I am excited to spend some time with your students taking a deeper dive into the content covered.

Below are the confirmed event details, please let me know if anything has changed::

- Event Date: [INSERT FROM CONFIRMATION EMAIL]
- Time: [INSERT FROM CONFIRMATION EMAIL]
- Number of Students: [INSERT FROM CONFIRMATION EMAIL]
- Activity: Truist Financial Foundations Panel Discussion

Do not hesitate to reach out to me if you have any questions ahead of the visit. [I/we] look forward to visiting your classroom.

Sincerely,

